2009 1040 Tax Organizer

Client: _____

CAPIAL GAINS AND LOSSES (SCHEDULE D)

If you sold any stocks, bonds, or other investment property in 2009, please list the pertinent information for each sale below or provide a spreadsheet file with this information. Be sure to attach all Forms 1099-B and brokerage statements

Quantity	Description of Property	Date Acquired	Date Sold	Sales Price	Cost or basis	Tax withheld