2011 1040 Tax Organizer

Client: _____

CAPIAL GAINS AND LOSSES (SCHEDULE D)

If you sold any stocks, bonds, or other investment property in 2009, please list the pertinent information for each sale below or provide a spreadsheet file with this information. Be sure to attach all Forms 1099-B and brokerage statements. Or make arrangementw with your broker for us to download the information directly.B37

Quantity	Description of Property	Date Acquired	Date Sold	Sales Price	Cost or basis	Tax withheld